

## 2025 Asset & Benefit Worksheet

*Some or all of the following information was conflicting or missing on your FAFSA. Please carefully review each question and answer it if it applies. If the answer is zero, please enter 0. If it does not apply, please enter N/A. Return this form to Student Financial Aid Services in Hendren Hall or by email at [finaid@collegeofidaho.edu](mailto:finaid@collegeofidaho.edu).*

- 1) Did you report any college grants, scholarships, or AmeriCorps benefits as income on your 2023 income tax return? *(Taxable grants and scholarships can be found on IRS Form 1040—line 1 and/or on Schedule 1—line 8r. AmeriCorps stipends can be found on Form 1040—line 1)*  
  
Yes \_\_\_ Enter Amount for 2023 \$ \_\_\_\_\_ No \_\_\_
- 2) Did you report any Foreign Income Exclusion on your income 2023 tax return? *(Foreign Income Exclusion can be found on Schedule 1—line 8d)*  
  
Yes \_\_\_ Enter Amount for 2023 \$ \_\_\_\_\_ No \_\_\_
- 3) What is your total current balance of cash, savings, and checking accounts?  
\$ \_\_\_\_\_
- 4) What is the net worth of your investments, including real estate? \$ \_\_\_\_\_  
*(Net worth is the value of the investments minus any debts owed against them. Don't include the home in which you live or the amount in your retirement accounts)*
- 5) At any time during 2023 or 2024, did you, your parents, or anyone in your parents' household receive benefits from any of the federal programs listed? Check all that apply:
  - Medicaid or Supplemental Security Income (SSI)
  - Free or reduced-price school lunch
  - Supplemental Nutrition Assistance Program (SNAP)
  - Temporary Assistance for Needy Families (TANF)
  - Special Supplemental Nutrition Program for Women, Infants and Children (WIC)
  - Earned Income Tax Credit (EITC) (info can be found on IRS Form 1040—line 27)
  - Federal housing assistance
  - Refundable credit for coverage under a qualified health plan (QHP)
- 6) Parent annual child support received in 2023:  
\$ \_\_\_\_\_
- 7) Did your parents have any of the following items in 2023? Check all that apply and enter amounts if applicable:
  - Payments to tax-deferred pension and retirement savings plan \_\_\_\_\_

- IRA Rollover \_\_\_\_\_
- Pension Rollover \_\_\_\_\_

I certify that all the information reported on this form is complete and accurate.

**Student Name (printed)** \_\_\_\_\_ **Student ID#:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent Name (printed)** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_